# The Igepa group More than paper



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## The Igepa group



We are a leading international trading and service company. Our range comprises paper, all types of printing media, printing hardware and software with the associated consumables and auxiliary products. Our roots emanate from family-managed paper wholesalers in Germany.

Customer satisfaction is our top priority: we want to meet customers' expectations at all times. We offer unrivalled features and benefits via strong brands of assured quality and we strengthen our customers' competitiveness in the form of services which support their own commercial offer.

Product leadership and sustainable, profitable growth are our platform for success. We are fully aware of our social responsibility and are committed to managing resources in a responsible manner.



## History



The German partner companies in the Igepa group have been collaborating for more than 50 years. We are also bound by long-term and trustworthy co-operation with our suppliers and customers. After all, long-term collaboration is the key for success at Igepa.

1960s Founding idea: bundling buying demands 1970s Joint marketing 1980s Development of trade brands 1990s Internationalisation: expansion with a focus on Central and South Eastern Europe 2000s Internationalisation: expansion to overseas markets 2010s Diversification into new divisions



## Igepa group in figures (Europe)



Turnover (in billion €): 2,0

Sales (in million t): 1,8

Employees: 3,500

Customers: 50,000

Locations: 81

Trucks: 400

Items: > 40,000

Storage area (m<sup>2</sup>): 235,000

Pallet slots: 370,000

Figures from 2012

## Igepa group Germany



E. Michaelis & Co. (GmbH & Co.) KG , Reinbek/Hamburg founded in 1804



Hansa GmbH & Co. KG Großhandel, Bremen founded in 1974



Freytag & Petersen GmbH & Co. KG, Köln founded in 1920



vph GmbH & Co. KG, Hemmingen founded in 1885



Geiger GmbH & Co. KG, Aalen founded in 1949



2H GmbH & Co. KG, Garching/München founded in 1889

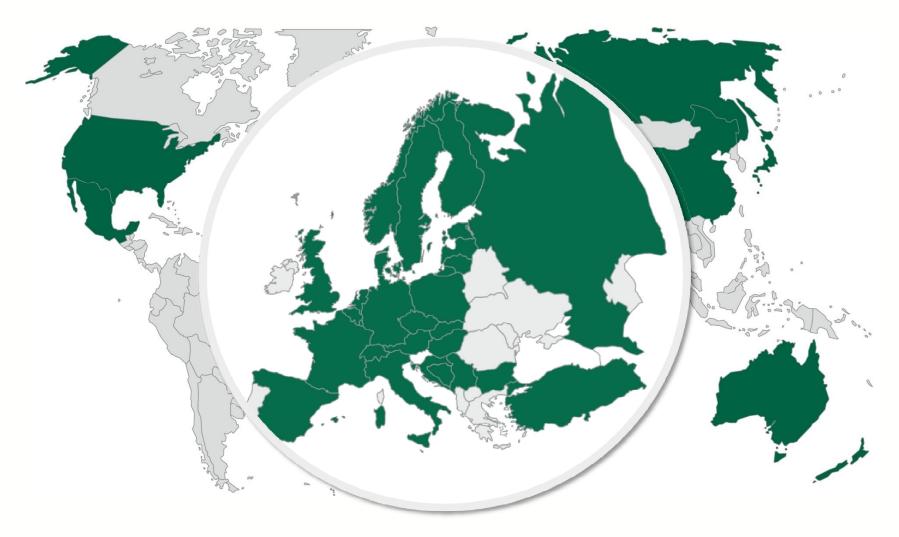


Igepa Großhandel GmbH, Landsberg founded in 1990





# Igepa group international





## Igepa group international

Central Europe

Austria: Igepa Austria

Czech Republic: Igepa velkoobchod papírem

Estonia: Igepa Libra Vitalis

Germany: See Igepa group Germany

Hungary: Paper Hungary

Latvia: SIA "Poligrāfijas Apgāds (Polap)"

Lithuania: UAB "Libra Vitalis"

Luxembourg: Igepa Belux
Poland: Igepa Polska
Switzerland: Fischer Papier
Igepa ADOC

Northern Europe

Denmark: E. Michaelis & Co.

Finland: Pyrollpap

Norway: Berg-Andersen

Sweden: Igepa Berg-Andersen

Signcom

Southern Europe

Italy: Igepa Allcart

Igepa Italia

Spain: Poster & Panel

Western Europe

Great Britain: The Premier Paper Group France: Papeteries du Dauphiné

Multisiam

Belgium: Igepa Belux

Netherlands: Igepa Nederland

South Eastern Europe

Serbia: Igepa Cartacell
Slovakia: Igepa - Igaz Papier
Croatia: Igepa - Plana Papiri
Slovenia: Igepa - Plana Papiri

Bulgaria: Slavey 91 Bosnia Herzegovina: Igepa bh

Other regions

Russia: Double V

Turkey: Budak Kagit Pazarlama Bilisim

USA: Net Print; Clifford

Mexico: Papel S.A.

China: Acumen Paper

Japan: Takeo

Australia: BJBallGroup New Zealand: BJBallGroup



## Igepa group organisation chart

## Shareholder Companies

Igepa group GmbH & Co. KG Hamburg, Germany

- Winfried Bruggmann, Dr. Jörg Sensburg -

Igepa group Beteiligungs- und Verwaltungsgesellschaft mbH Hamburg, Germany

- Karsten Prestien-

Igepa International GmbH Hamburg, Germany

- Marco Shabo -



## Igepa group organisation chart

#### **Business Units**

Coated Paper / Graphical Reels

- Amir Besic -

Office Paper / Int. Key-Account Management

- Bernd Loschelder -

Sign & Display / Inkjet based Hardware (LFP)

- Uwe Becker -
- Nils Honscha -

Uncoated Paper /
Specialities / Text & Cover

- Michael Hebeler -

Packaging

- Barbara Gundermann -

Printing Supplies / Toner based Hardware

- Torsten Döpke -

#### Cartonboard

- Barbara Gundermann
  - André Hesselbart -

Publishers / Int. Key-Account Management

- Ralph Kirchbeck -

Digital Printing Media

- André Hesselbart-

All business units are supported by national and international product or sales teams.

## European paper wholesaler rankings



Antalis: € 2.4 bn
Igepa group: € 2.0 bn
Paperlinx: € 1.9 bn
Papyrus: € 1.7 bn
Inapa: € 0.9 bn

€ 0.4 bn

Figures from 2012

Europapier:



## Our employees



Among other factors, customer satisfaction is dependent on a strong consultative approach. Our employees are highly-motivated and dedicated – they stand for quality.

By training young people and offering advanced personal development plans to our workforce, we optimise the opportunities associated with qualified personnel development.

The Igepa Academy makes a key contribution in Germany by providing such seminars and training programmes.



## Ecological responsibility



As a trading company, we see it as our task to promote a responsible attitude to all resources.

The Igepa group carries an extensive range of certified products and products of controlled origin.

## Range



## Paper & cardboard

- P/W paper sheets
- P/W paper reels
- Office paper
- Text & cover paper
- Cartonboard
- Digital printing paper
- Label paper

## Screen & Display, Inkjet based Hardware (LFP)

- Foils & laminates
- Board material
- Large-format printing
- Plotter foils
- Textile transfer
- Display systems
- Hardware & software

#### Printing Supplies, Toner based Hardware

- Pre-press & CTP
- Printing ink / blankets
- Coatings / Coating form service
- Printing accessories
- Finishing products
- Software
- Digital printing systems

# Packaging & Envelopes

- Shipping cartons
- Envelopes & Jiffy bags
- Foils & bags
- Filling & padding material
- Adhesive tape
- Labels
- Security tags



Thank you for your attention!

